
RECEIVE YOUR HARD-EARNED BENEFITS ON THE ACTUAL DAY YOU RETIRE!

After a lifetime of working and saving for the big day, when members finally stop working they are likely to be reliant on the cash and pension income from their retirement savings. There's no payslip in the month following retirement but you still need to put bread on the table.

It would therefore be unfortunate if retired members had to wait for their retirement fund benefits to be paid out.

At Robson Savage, we've responded to members' needs by creating our **RETIREMENT FAST TRACK** option for those who are about to retire.

All we require is for the member and employer to co-operate by sending us the necessary forms in good time and we will then arrange for the **benefit payments to be made on the member's actual day of retirement!**

This is possible because of the wonderful way in which we at Robson Savage maintain clean membership data and our slick administration abilities.

HOW DO YOU MAKE THIS HAPPEN?

- An advance notice form one month ahead of retirement date
- A retirement benefit instruction form at least 10 working days before retirement date
- Agreement by the member that their fund credit can be disinvested into the fund's bank account to facilitate payment on the day of retirement
- Agreement by the employer to make sure the member's final fund contribution is received at least 5 working days before retirement date

In order to make use of this market-leading facility, simply arrange for your payroll office to be in touch with the fund's administrator at Robson Savage, who will gladly provide assistance through the process.

We encourage trustees and employers to make use of this option, and provide welcome comfort on that bitter-sweet day when a member leaves work for the last time ...

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