

Please tick the applicable box below:

ACUMEN PRESERVATION PENSION FUND
ACUMEN PRESERVATION PROVIDENT FUND

RETIREMENT NOTIFICATION

- Please help us to pay your benefit quickly and smoothly by completing all sections in full using CAPITAL letters.
- Indicate all options selected by means of a cross [X].
- Ensure that all information provided is accurate.
- Should you require any assistance with this form please contact Robson Savage (Pty) Ltd on 011 643 4520.

TYPE OF RETIREMENT (tick appropriate box)

Normal (Age 55 onwards)	Ill-Health (Only available on approval from the fund trustees)
-------------------------	--

MEMBER DETAILS

Title: Surname:

First Name(s):

RSA ID Number: Date of Birth:

If no RSA ID Number, Passport Number:

Country of Issue:

Physical Address

Unit Number: Complex Name:

Street Number: Street Name:

Suburb: Town:

Country: Postal Code:

Postal Address: Same as Physical Address (If not, please provide details below)

Postal Code:

Contact Details:

Telephone Numbers: or

E-mail Address:

Preferred Method of Communication: Post E-mail

Income Tax Number:

Current Annual Taxable Salary: R

IS THERE A DIVORCE ORDER OR MAINTENANCE ORDER TO BE PAID FROM YOUR BENEFIT?

No Yes (If yes, please provide us with a copy of the court order)

PAYMENT INSTRUCTION (mark appropriate box and complete the sections as indicated)

Please familiarise yourself with the options available to you on retirement from the fund.
This information can be found in our Retirement Benefits Counselling document
which is available on our website www.robsav.com

You are strongly encouraged to seek professional financial advice before deciding what to do with your benefit.
Should you require financial advice, or further information regarding the options available to you,
please contact your fund administrator on 011 643 4520 for assistance.

Please note that all benefit payments are subject to current tax legislation.

Full benefit to be paid in cash to member. (Complete **Section 1** on page 2)

Note: In order to avoid unnecessary delays with the processing of your benefit payment, please make sure that this option is available to you before selecting this option.

Continue to page 2 for more payment options...

